

OnMobile Global Limited

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POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF THE COMPANY

This has reference to the Public Announcement ("PA") dated September 14, 2011 and the subsequent Addendum Public Announcement dated September 28, 2011 in connection with the buyback of equity shares of Rs. 10/- each ("Share(s)") of OnMobile Global Limited ("Company") at a maximum price of Rs. 85/- per Share for a maximum amount of Rs. 25 crores and for equity shares not exceeding 40,00,000 Shares via the open market through stock exchanges ("Buyback") in accordance with Section 77A, 77AA and 77B of the Companies Act, 1956, the Securities and Exchange Board of India (Buyback of Securities) Regulations, 1998 as amended ("Regulations") and the relevant provisions of the Memorandum of Association and Articles of Association of the Company and subject to such other approvals, permissions and sanctions as may be necessary. The capitalized terms and abbreviations used herein have the same meaning as ascribed to them in the PA unless otherwise specified.

The Company had announced the Buyback of its Shares pursuant to the approval of the Board of Directors of the Company at their meeting held on September 3, 2011, which was followed by a Public Announcement dated September 14, 2011 and Addendum Public Announcement dated September 28, 2011. The Buyback commenced on September 30, 2011 and it was completed on June 21, 2012.

The Company bought back a total of 40,00,000 Shares utilizing a total of Rs. 23,76,20,381 which represents 95.1% of the Maximum Buyback Size. The price at which the Shares were bought back was dependent on the price quoted on the BSE and NSE. The Shares were bought back at an average price of Rs. 59.41/- per share.

The payout formalities have been completed. The Company has extinguished all the Shares bought back till date.

As the Buyback was done via the open market through stock exchanges, the identity of shareholders from whom Shares exceeding one percent of the total Shares bought in the Buyback is not known.

The pre-Buyback and post-Buyback capital structure of the Company is as follows:

Share Capital	Pre Buyback (As mentioned in the PA)	Post Buyback (As on June 30, 2012)
Authorised Share Capital	Rs. 150 crores comprising 14,95,00,000 Shares of Rs.10 each and 5,00,000 Preference Shares of Rs. 10 each	Rs. 150 crores comprising 14,95,00,000 Shares of Rs.10 each and 5,00,000 Preference Shares of Rs.10 each
Issued, Subscribed and Paid-up Share Capital	Rs. 117.93 crores comprising 11,79,39,310 Shares of Rs.10 each fully paid-up	Rs. 113.93 crores comprising 11,39,39,310 Shares of Rs.10 each fully paid-up

The pre-Buyback and post-Buyback shareholding pattern of the Company is as follows:

Particulars	Pre-Buyback (As mentioned in the PA)		Post-Buyback (As on June 30, 2012)*	
	Number of Shares	% of share capital	Number of Shares*	% of share capital
Promoters Group	56,682,177	48.06%	56,682,177	49.75%
Persons who are in Control (who are not promoters)	Nil	Nil	Nil	Nil
Foreign Investors (GDRs/ OCBs/FIIs/NRIs/ Non-residents)	26,293,141	22.29%	22,228,638	19.51%
Indian Financial Institutions/ Banks/Mutual Funds/ Govt. Companies	2,369,688	2.01%	525,000	0.46%
Others (Public, Bodies Corporate etc)	32,293,900	27.38%	34,503,495	30.28%
Total	117,939,310	100.00%	113,939,310	100.00%

*Including on account of purchases/sales made by shareholders during the intervening period

* Based on beneficiary position data received from NSDL and CDSL on September 9, 2011

The Board of Directors of the Company accepts responsibility for all the information contained in this Post Buyback Public Announcement.

For and on behalf of the Board of Directors of OnMobile Global Limited

Sd/-

Sd/-

Sd/-

Place: Bangalore

Arvind Rao

Chandramouli Janakiraman

P.V.Varaprasad

Date: July 4, 2012

Managing Director

Executive Director

Company Secretary